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Date: April 8, 2004

Signature: Leah M. Kjellen

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In the application of:

Michael Wayne GRAHAM et al.

Serial No.: Not Yet Assigned

Filing Date: Concurrently Herewith

For: CONTROL OF GENE EXPRESSION

Examiner: Not Yet Assigned

Group Art Unit: Not Yet Assigned

PRELIMINARY AMENDMENT

MS Patent Application
Commissioner for Patents
P.O. BOX 1450
Alexandria, VA 22313-1450.

Dear Sir:

INTRODUCTORY COMMENTS

Prior to examination on the merits, Applicants respectfully request entry on this Preliminary Amendment for the above-captioned patent application.

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 8 of this paper.